



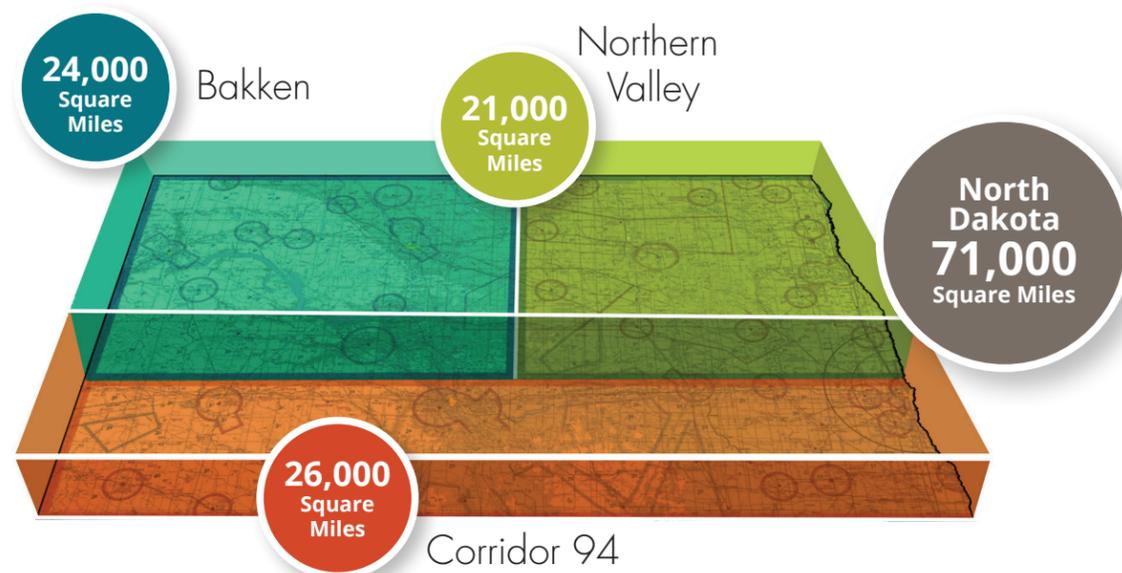
NORTH DAKOTA UAS INDUSTRY

North Dakota is one of seven FAA test sites that conducts vital research for integrating unmanned autonomous systems (UAS) into our national airspace.

North Dakota means business when it comes to UAS, investing over \$44M to advance research and development.

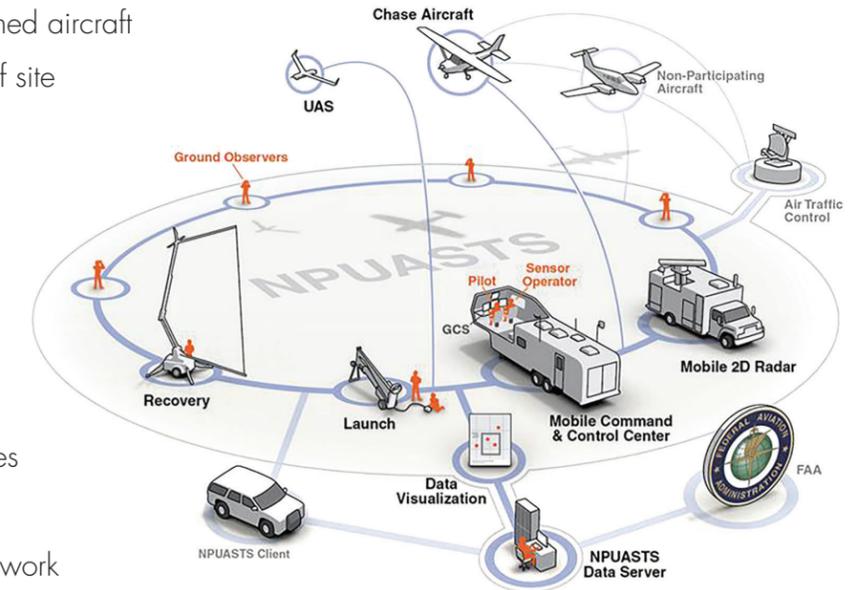
Today 50 companies employ nearly 1,000 in the UAS industry, but that's forecasted to go up, up, up by 2026 to be a \$100 billion sector.

A \$36M investment is proposed to ensure North Dakota retains and grows our leadership position in this emerging industry, and continues diversifying the economy. [\$30M UAS Network, \$3M Test Site, \$3M Business and Aviation Park]



Northern Plains UAS TEST SITE

- Airport ops with manned and unmanned aircraft
- High altitude beyond the visual line of site
- UAS detection and counter-UAS
- UAS identification
- Detect and avoid
- Beyond visual line of sight
- Complex Waivers/advanced UAS operations
- Expansion of concepts and procedures
- Enabling urban air mobility
- Terrestrial surveillance and CNPC network
- Electronic observer



Grand Sky BUSINESS & AVIATION PARK

AIRSPACE ACCESS.	SUPPORT SERVICES.	WORKFORCE RESOURCES.	ECONOMIC PROGRAMS & INCENTIVES.
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America's Proving Ground

North Dakota is Open for UAS Business

RESEARCH. TESTING. MANUFACTURING. GROWTH.

UAS Impact to North Dakota [OVER TEN YEARS]

\$1.129B
RETURN ON INVESTMENT

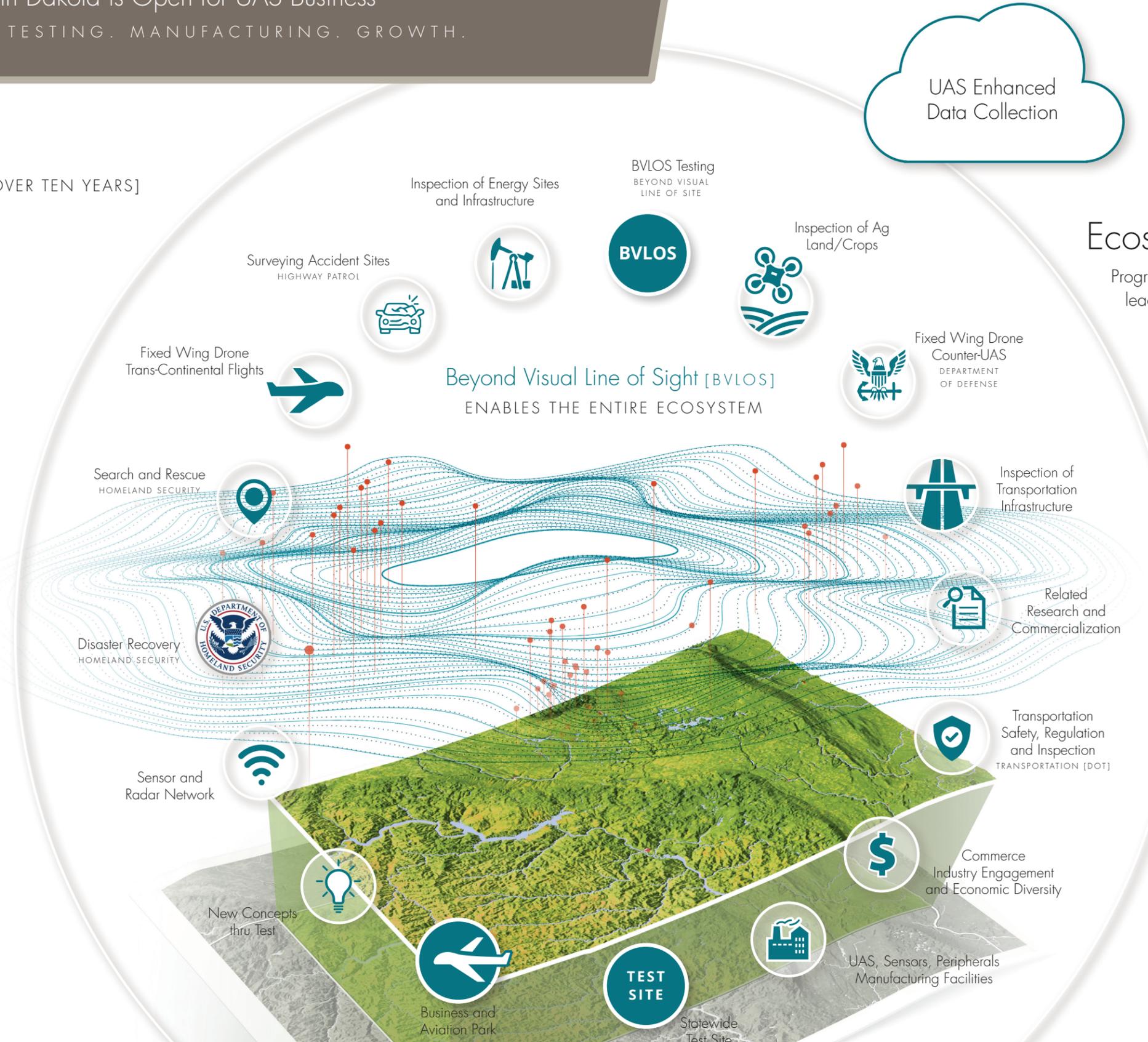
1,200+
NEW JOBS

\$909M
DIRECT/INDIRECT LABOR

FACILITY DEVELOPMENT
\$130M

\$30M
R&D INVESTMENT

\$60M
FEDERAL COUNTER UAS INVESTMENT



UAS Enhanced Data Collection

Ecosystem Benefits

Programs propel ND market leadership position

Public safety programs to train emergency responders

Optimizes Homeland Security and Disaster Response

Inspection of industry and transportation infrastructure

Industry specific research, test and commercialization programs

Mitigate future Base Realignment and Closure (BRAC) risk

Workforce up-leveling and training

Creation of measurable tollgates will support on-going funding of UAS Initiatives